EBIT*

	2021 6 30	2020 6 30
	974.2	736.8
	2.3	15.0
	(42.3)	(13.3)
EBIT*	**934.2**	738.5

EBITDA^

	2021 6 30	2020 6 30
EBIT*	**934.2**	738.5
	230.2	215.7
	30.7	21.9
	1.6	0.3
	(3.9)	(2.8)
	(11.6)	-
	5.8	5.8
	0.9	2.3
EBITDA^	**1,187.9**	981.7

2021 6 30

2021 6 30

	6 30	
	2021	2020
4	**11,218,829**	9,401,153
	(6,857,039)	(5,766,142)
	4,361,790	3,635,011
	(3,309,207)	(2,824,395)
	(230,301)	(227,891)
	(904)	(2,315)
5	**118,448**	174,672
	(5,641)	(16,495)
	934,185	738,587
6	**(2,272)**	(15,048)
	42,271	13,298
	974,184	736,837
7	**(228,248)**	(176,663)
8	**745,936**	560,174
	404,548	330,350
	341,388	229,824
	745,936	560,174
10	**14.46**	11.81
10	**14.46**	11.81

2021 6 30

	6 30	
	2021	2020
	745,936	560,174
	-	-
	745,936	560,174
	404,548	330,350
	341,388	229,824
	745,936	560,174

2021 6 30

2021 2020

2021 6 30

		2021 6 30	2020 12 31
		-	20,000
		59,566	52,914
		223,369	190,883
		239,016	215,560
		521,951	479,357
	12	**898,892**	540,334
		152,019	198,295
		29,595	3,534
		212,909	188,797
		441,432	1,767,588
		86,035	58,012
		31,524	37,554
		4,395,187	3,757,501
		6,247,593	6,551,615
		6,769,544	7,030,972
		8,490,205	8,079,220
		293,201	293,201
		4,814,913	4,660,720
		5,108,114	4,953,921
		3,382,091	3,125,299
		8,490,205	8,079,220

2021 6 30

1

Clarendon House, 2 Church Street, Hamilton HM 11, Bermuda

2021 6 30

3

90%

5 –

	6 30	
	2021	2020
-		
	-	89,635
(i)	**42,907**	32,598
	70,393	119,922
	(59,544)	(100,967)
	17,646	30,720
	(11,744)	(20,488)
	15,474	3,524
	22,338	15,761
	97,470	170,705
-		
	3,850	2,832
	13,420	-
	3,708	1,135
	20,978	3,967
	118,448	174,672

(i)

6

	6 30	
	2021	2020
	148	12,509
	2,124	2,539
	2,272	15,048

7

2021 6 30 23.4% 2020 6 30
24.0%

	6 30	
	2021	2020
	239,623	159,164
	(11,375)	17,499
	228,248	176,663

25%

2013

2013 1 1

8

	6 30	
	2021	2020
	6,889,509	5,763,241
	(32,470)	2,901
	6,857,039	5,766,142
	230,223	215,587
	30,668	21,914
	1,593	285
	262,484	237,786
	(16,784)	(15,721)
	245,700	222,065
	5,806	5,831
	(11,593)	-
	904	2,315

(i) –

9

2020 12 31 10.6 2020
2019 12 31 4.8
250,355,000 2019 123,078,000

10

(a)

2021 6 30
404,548,000 2020 6 30 330,350,000
2,797,223,396 2020 6 30 2,797,223,396

(b)

2021 6 30

11

	2021 6 30	2020 12 31
	784,886	308,229
	(3,459)	(2,555)
	781,427	305,674

	2021 6 30	2020 12 31
6	**778,302**	300,624
6 12	**3,125**	5,050
12	**-**	-
	781,427	305,674

12

	2021 6 30	2020 12 31
	805,193	515,259
	93,699	25,075
	898,892	540,334

		2021 6 30	2020 12 31
3		**806,437**	524,041
3	12	**92,243**	16,151
1 2		**205**	15
2		**7**	127
		898,892	540,334

19 50%

10 20

1 180
100% 100% 60%
90%

,

-
-
-

B C

-

•

2021 12.7%

17.4%

2021 2020

2021 6 30 2020 6 30

11,218.8 9,401.2 +19.3%
+17.0%
+0.2

2021 17.0% 19.3%

2021
50%
10%

50% +

AH!HA!

AH!HA!

+

60%

100% 100%

200

6%

9%

2021

2021

17% 19%

32%

0.5

0.3

85%

2.28 29%

2021 6 30
19.29 2020 12 31 18.6
14.42 2020 12 31 17.4

(i) (ii)
(iii)
2021 6 30

2021 6 30
2,797,223,906 2021 6 30
2020 12 31 0.2 -0.0125%

2021 6 30 51.08 2020 12 31
49.54
19.29 2020 12 31 18.4
2020 12 31 1%

2021 6 30 2020 12 31

2021 6 30

2021

2020 6 30

2019
E.1.2 2021 6 1

2021 6 30

2410

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