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CHINA FOODS LIMITED 中國食品有限公司

(Incorporated in Bermuda with limited liability)

(於百慕達註冊成立之有限公司)

(Stock Code 股份代號: 506)

1 December 2020

Dear Non-Registered Holder ()^(Note 1)

Notification of publication of corporate communication(s) on the Company's website

We hereby notify you that the English and Chinese version of the following corporate communication(s) (the "Corporate Communication(s)") of China Food Limited (the "Company") is/are available on, and may be accessed on the Internet in Relation Section of the Company's website at chinafood.ltd.com and the website of Hong Kong Exchange and Clearing Limited at hkex.net.hk:

Circular and Notice of Special General Meeting

If you would like to receive the Corporate Communication(s) in printed form, please complete and sign the Return Form printed at the end of this letter and return it by email at chinafood.506-ecom@hk11ico.global.com or by post to the Company's Branch Share Registrar and Transfer Office in Hong Kong, Tricor Property Limited (the "Branch Share Registrar"), at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong. You may use the mailing label at the bottom of the Return Form and there is no need to affix any stamp if posted within Hong Kong. Otherwise, please affix an appropriate stamp. The Return Form may also be downloaded from the Company's website at chinafood.ltd.com and the website of Hong Kong Exchange and Clearing Limited at hkex.net.hk.

Please also note that by completing, signing and returning the Return Form for the Corporate Communication(s) in printed form, you will be indicating that you prefer to receive all future Corporate Communication(s)^(Note 2) of the Company in printed form and in the language elected.

Should you have any enquiries relating to this notification, please contact our hotline at (852) 2980 1333 from 9:00 a.m. to 5:00 p.m., Monday to Friday (excluding public holidays).

Yours faithfully,
For and on behalf of
China Foods Limited
Qing Lijun
Managing Director

Note:

- Non-Registered Holder means a shareholder who has a share held in The Central Clearing and Settlement System (CCASS) and who has notified the Company from time to time through Hong Kong Securities Clearing Company Limited that a shareholder is entitled to receive corporate communication of the Company.
- Corporate Communication includes any publication intended to be issued by the Company for information or action of holders of any of its securities, including, but not limited to, directors' reports, annual accounts together with directors' reports, interim reports, notices of meeting, circulars, forms and any corporate communication as defined in the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

致未登記持有人(附註1):

於本公司網站刊發公司通訊的通知

謹此通知閣下,中國食品有限公司(「本公司」)之以下公司通訊(「本次公司通訊」)的英文版及中文版已上載於本公司網站 chinafood.ltd.com 之投資者關係網頁及香港交易結算所有限公司網站 hkex.net.hk, 歡迎瀏覽。

通函及股東特別大會通告

如閣下欲收取本次公司通訊的印刷本,請填妥及簽署在本函背面的申請表格,然後電郵至 chinafood.506-ecom@hk11ico.global.com 或以郵寄方式將申請表格寄回經本公司在香港的股份過戶登記分處,卓佳廣進有限公司(「股份過戶登記分處」)(地址為香港皇后大道東183號合和中心54樓)交予本公司。倘若閣下在香港郵寄,可使用申請表格下方的郵寄標籤而毋須貼上郵票;否則,請貼上適當的郵票。申請表格亦可於本公司網站 chinafood.ltd.com 及香港交易結算所有限公司網站 hkex.net.hk 內下載。

同時,謹請注意,當閣下填妥及簽署並寄回申請表格以索取本次公司通訊的印刷本後,即明確表示閣下選擇以所指定之語言版本收取本公司日後所有公司通訊(附註2)的印刷本。

倘閣下對本通知有任何查詢,請於星期一至星期五(公眾假期除外)上午9時至下午5時,致電熱綫(852) 2980 1333。

代表
中國食品有限公司
董事總經理
慶立軍
謹啟

2020年12月1日

附註:

- 未登記持有人指其股份存放於中央結算及交收系統(中央結算及交收系統)的有關人士或公司,而彼等已透過香港中央結算有限公司不時通知本公司,彼等擬收取本公司之公司通訊。
- 公司通訊包括本公司發出或將予發出以供其任何證券的持有人參照或採取行動的任何文件,其中包括但不限於:董事會報告、年度賬目連同核數師報告、中期報告、會議通告、通函、委派代表書,以及任何香港聯合交易所有限公司證券上市規則內所指的「公司通訊」。

REQUEST FORM 申請表格

To: **China Foods Limited (the "Company")**
(Stock Code: 506)
c/o Tricor Progressive Limited
Level 54, Hong Kong Trade Centre, 183 Queen's Road East,
Hong Kong

致：中國食品有限公司(「本公司」或「貴公司」)
(股份代號：506)
經卓佳廣進有限公司
香港皇后大道東183號合和中心54樓

I/We would like to receive a printed form of the Company's Corporate Communication(s) (as defined on the reverse side of this form) and all future Corporate Communication(s) (Note 1) of the Company. (Please "✓" the appropriate box)

本人/吾等要求索取本公司本次公司通訊(定義見本表格背面)及日後所有公司通訊(附註1)的印刷本。(請在適當空格內劃上「✓」號)

in printed form in English version ONLY; **OR**
僅收取英文印刷本;或

in printed form in Chinese version ONLY; **OR**
僅收取中文印刷本;或

in printed form in English and Chinese versions.
同時收取英文及中文印刷本。

Full Name() in English
英文姓名

Full Name() in Chinese
中文姓名

Please use BLOCK CAPITALS 請使用正楷填寫

Address
地址

Contact Phone Number
聯絡電話號碼

Signature()
簽署

Date
日期

Note 註:

- Corporate Communication includes any publication issued or to be issued by the Company for information or action of holders of any securities, including, but not limited to, directors' reports, annual accounts together with auditors' reports, notices of meeting, circulars, proxy forms and any corporate communication as defined in the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.
公司通訊包括本公司發出或將予發出以供其任何證券的持有人參照或採取行動的任何文件,其中包括但不限於:董事會報告、年度賬目連同核數師報告、中期報告、會議通告、通函、委派代表書,以及任何香港聯合交易所有限公司證券上市規則內所指的「公司通訊」。
- By completing and returning the Request Form to the intended company, you have indicated that you refer to receive all future Corporate Communication of the Company in the printed form and in the language elected above.
當閣下填寫及寄回申請表格以索取公司通訊的印刷本後,即表示閣下確認擬收取公司日後刊發的所有公司通訊的印刷本及其語言版本。
- For the avoidance of doubt, no additional information (other than the information given on this Request Form) will be processed.
為免存疑,任何在本回條寫上的額外指示(本回條上所印列之指示除外)將不予處理。

PERSONAL INFORMATION COLLECTION STATEMENT 收集個人資料聲明

You are providing Personal Data to the Company in connection with the Personal Data in this statement has the same meaning as "personal data" in the Personal Data (Privacy) Ordinance, Chapter 486 of the Laws of Hong Kong (the PDPO). Your Personal Data may be disclosed to an agent, contractor, or third party service provider who provides administrative, computer and other services to us in connection with the processing and handling of our data and/or information given on this form, and retained for a period as may be necessary for the above. Release of access to and/or collection of our Personal Data can be made in accordance with the provision of the PDPO and an electronic copy should be sent by mail to the Privacy Compliance Office of Tricor Progressive Limited (Address: Level 54, Hong Kong Trade Centre, 183 Queen's Road East, Hong Kong).

閣下是自願向本公司提供閣下的個人資料。本聲明中所指的「個人資料」具有香港法例第486章《個人資料(私隱)條例》(「《私隱條例》」)中「個人資料」的涵義。我們可能將閣下的個人資料披露和轉移給為本公司提供行政、電腦及其他服務的代理人、承辦商或第三者服務供應商以用於處理有關閣下在本表格上所述的要求及/或指示,閣下所提供的個人資料將就履行該等用途所需的時間保留。有關存取及更正相關個人資料的要求可按照《私隱條

卓佳廣進有限公司
Tricor Progressive Limited
簡便回郵號碼 Freepost No. 37
香港 Hong Kong