



中糧
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自然之源 重塑你我

CHINA FOODS LIMITED
中國食品有限公司

(Incorporated in Bermuda with limited liability)
(於百慕達註冊成立之有限公司)
(Stock Code 股份代號: 506)

NOTIFICATION LETTER 通知信函

8 September 2020

Dear Shareholder,

Notwithstanding to the contrary, this letter is deemed to be received by you.

We hereby inform you that the Board of Directors of China Foods Limited (the "Company") (中糧中國食品有限公司) of China Foods Limited (the "Company") / 中國食品有限公司, a duly incorporated company in Bermuda, has decided to hold the 2020 Interim General Meeting of Shareholders (the "Meeting") of the Company on 2020 October 15, 2020 at 9:00 a.m. (GMT+8) at the Grand Ballroom, The Ritz-Carlton Hotel, 183 Queen's Road East, Hong Kong. The Chairman of the Meeting will be Mr. Liang Yuhua, Chairman of the Board of Directors of the Company.

2020 Interim General Meeting

If you are unable to attend the Meeting in person, you may appoint a proxy to attend the Meeting on your behalf. The proxy form and the proxy card are enclosed with this letter for your reference. You may also appoint a proxy to attend the Meeting on your behalf by using the online proxy voting system.

You may also appoint a proxy to attend the Meeting on your behalf by using the online proxy voting system. The online proxy voting system is available on the website of the Company at www.cofco.com. If you are unable to attend the Meeting in person, you may appoint a proxy to attend the Meeting on your behalf by using the online proxy voting system. The online proxy voting system is available on the website of the Company at www.cofco.com. The proxy form and the proxy card are enclosed with this letter for your reference. You may also appoint a proxy to attend the Meeting on your behalf by using the online proxy voting system.

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Should you have any queries, please contact the Company Secretary at (852) 2980 1333 from 9:00 a.m. to 5:00 p.m., Monday to Friday (excluding public holidays).

Yours faithfully,
Ferdinand Lam
Chairman
Q. L.
Ma D. C.

Note: The Company is a public company listed on the Stock Exchange of Hong Kong Limited. The Company is a public company listed on the Stock Exchange of Hong Kong Limited. The Company is a public company listed on the Stock Exchange of Hong Kong Limited.

致各位股東：

於本公司網站刊發公司通訊的通知

謹此通知 閣下，中國食品有限公司(「本公司」)之以下公司通訊(「本次公司通訊」)的英文版及中文版已上載於本公司網站 www.cofco.com 之投資者關係網頁及香港交易結算有限公司網站 www.hkex.com.hk 歡迎瀏覽。

2020年中期報告

若 閣下曾選擇以印刷本方式收取公司通訊(附註)，謹亦根據 閣下的選擇附上本次公司通訊之印刷本。

儘管 閣下早前曾向本公司作出公司通訊收取方式或語言版本的選擇，但仍可以隨時更改有關選擇，轉為以印刷本(只收取英文印刷本、或只收取中文印刷本；或同時收取中、英文印刷本，費用全免)或網上閱覽方式收取。如 閣下欲更改日後所有公司通訊之語言版本及收取方式的選擇，請填妥及簽署在本函背面的變更申請表格，然後電郵至 caf@506-cofc.com 或以郵寄方式將變更申請表格寄回經本公司在香港的股份過戶登記分處，卓佳廣進有限公司(「股份過戶登記分處」)(地址為香港皇后大道東183號合和中心54樓)交予本公司。倘若 閣下在香港郵寄，可使用變更申請表格下方的郵寄標籤而毋須貼上郵票；否則，請貼上適當的郵票。變更申請表格亦可於本公司網站 www.cofco.com 及香港交易結算有限公司網站 www.hkex.com.hk 內下載。

如 閣下欲收取本次公司通訊之另一印刷本，請向本公司提出書面要求並經股份過戶登記分處交予本公司或電郵至 caf@506-cofc.com，請註明 閣下的姓名、地址及要求。即使 閣下已選擇以網上方式收取日後的公司通訊(或被視為已同意以網上方式收取)，但因任何理由未能閱覽載於網站的本次公司通訊，本公司將儘快根據 閣下的要求寄上本次公司通訊的印刷版本，費用全免。

為響應環保及減省成本以符合股東利益，本公司極力推薦 閣下選擇瀏覽本公司網站以閱覽公司通訊。

倘 閣下對本通知有任何疑問，請於星期一至星期五(公眾假期除外)上午9時至下午5時，致電熱線(852) 2980 1333。

代表
中國食品有限公司
董事總經理
慶立軍
謹啟

2020年9月8日

附註：公司通訊包括本公司發出或將予發出以供其任何證券的持有人參照或採取行動的任何文件，其中包括但不限於：董事會報告、年度賬目連同核數師報告、中期報告、會議通告、通函、委派代表書，以及任何香港聯合交易所有限公司證券上市規則內所指的「公司通訊」。

CHANGE REQUEST FORM 變更申請表格

To: Chief Executive (Secretary)
(Stock Code: 506)
c/o The People's Daily
Level 54, Hong Kong Centre, 183 Queen's Road East,
Hong Kong

致：中國食品有限公司(「本公司」或「貴公司」)
(股份代號：506)
經卓佳廣進有限公司
香港皇后大道東183號合和中心54樓

I/We acknowledge receipt of your communication (whether by electronic means or otherwise) and hereby request you to provide me/us with a copy of the communication in the manner specified below.
本人 我們已收取本次公司通訊(定義見本表格背面)之印刷本或已選擇(或被視為已選擇)收取於公司網站登載的本次公司通訊電子本。

Part A I/We desire to receive a copy of your communication in the following manner:
甲部 本人 我們現欲收取本次公司通訊之印刷本:

(Please mark an 'X' in the appropriate box below.)
I/We desire to receive a copy of your communication in the following manner:
本人 我們現欲收取一份印刷本。

Part B I/We desire to change the manner in which I/we receive your communication in the following manner:
乙部 本人 我們現欲變更以下列方式收取公司將來之公司通訊:

(Please mark an 'X' in ONLY ONE of the following boxes. Please tick only one box from the following options.)
I/We desire to receive a copy of your communication in the following manner:
本人 我們現欲變更以下列方式收取公司將來之公司通訊:

I/We desire to receive a copy of your communication in the following manner:
本人 我們現欲變更以下列方式收取公司將來之公司通訊:

I/We desire to receive a copy of your communication in the following manner:
本人 我們現欲變更以下列方式收取公司將來之公司通訊:

I/We desire to receive a copy of your communication in the following manner:
本人 我們現欲變更以下列方式收取公司將來之公司通訊:

I/We desire to receive a copy of your communication in the following manner:
本人 我們現欲變更以下列方式收取公司將來之公司通訊:

I/We desire to receive a copy of your communication in the following manner:
本人 我們現欲變更以下列方式收取公司將來之公司通訊:

I/We desire to receive a copy of your communication in the following manner:
本人 我們現欲變更以下列方式收取公司將來之公司通訊:

Name of Shareholder(s)
股東姓名*

Signature
簽署

Address
地址*

Contact Person
聯絡電話號碼

Date
日期

* Please refer to the website of the Exchange or the website of the Company for the latest version of this form.
閣下從本公司網站或香港交易及結算有限公司網站下載本變更申請表格，請填上有關資料。

Notes:
1. If a shareholder holds shares in the Company in more than one name, then all names must be provided and the form must be signed by all names.
2. If a shareholder holds shares in the Company in more than one name, then all names must be provided and the form must be signed by all names.
3. If a shareholder holds shares in the Company in more than one name, then all names must be provided and the form must be signed by all names.
4. If a shareholder holds shares in the Company in more than one name, then all names must be provided and the form must be signed by all names.
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