



606

2019 6 30

2019 6 30	6.177	2018 6 30
11.093		
2019 6 30	4.488	2018 6 30
7.510	8.53	2018 6 30
		14.30
1.7	2018 6 30	3.6

30

2018

2019 6

2019 6 30

6 30
2019

2018

2019 6 30

6 30	
2019	2018
<u>400,594</u>	<u>1,000,288</u>
<u>(131,226)</u>	<u>(223,997)</u>
<u>269,368</u>	<u>776,291</u>
344,018	564,098
<u>(74,650)</u>	<u>212,193</u>
<u>269,368</u>	<u>776,291</u>

2019 6 30

	2019 6 30	2018 12 31
	18,024,518	16,921,331
	2,437,518	-
	-	2,137,675
	210,663	143,771
	1,519,833	1,518,670
	2,332,067	2,294,206
	28,069	28,066
	600,437	612,338
	947,725	792,674
	<u>26,100,830</u>	<u>24,448,731</u>
	22,965,403	23,314,434
8	3,250,384	4,102,926
	4,706,928	4,612,215
9	-	52,183
	225,882	186,365
	2,721,811	5,446,633
	11,172	31,372
	129,664	21,150
	32,659	1,505
	31,313	20,979
	194,799	9,030
	548,636	921,327
	5,083,956	7,396,978
	<u>39,902,607</u>	<u>46,117,097</u>

2019 6 30

	2019 6 30	2018 12 31
	3,793,100	3,003,744
	3,606,773	4,799,785
	173,727	45,682
	74,601	-
10	18,408,960	22,093,866
	-	52,183
9	2,203,071	2,362,822
	9,474	10,566
	160,841	177,769
	40,220	-
	5,472	-
	15,189	9,425
	6,890	11,058
	1,947,591	3,079,307
	51,399	272,942
	53,589	30,366
	30,550,897	35,949,515
	9,351,710	10,167,582
	35,452,540	34,616,313
	90,944	97,010
	116,075	-
	120,865	69,836
	198,489	198,803
	656,952	643,141
	387,591	387,033
	40,295	24,561
	1,611,211	1,420,384
	33,841,329	33,195,929

2019 6 30

2019
6 30

2018
12 31

9,797,612
19,434,506

9,797,048
19,166,147

29,232,118
4,609,211

28,963,195
4,232,734

33,841,329

33,195,929

2019 6 30

1.

				34	
		16			
				2018 12 31	
436					622
	662(3)	6 3		2018 12 31	
					406(2) 407(2) (3)
				2019 6 30	
				2018 12 31	

	2019 1 1			
	16			
		-		
23	9			
	19			
	28			
			2015	2017

1.1

16

17

17

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16

1.1.1

16

16

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12

1.1.1

16

-

9

9

1.1.1

16

-

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12

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15

1.1.2

16

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16

17

i.

37

ii.

12

iii.

iv.

16

2019 1 1

16.C8 b ii

4.75 %

2019 1 1

2018 12 31

243,082

:

—

212,984
(27,521)

2019 1 1

16

185,463

63,647

121,816

185,463

1.1.2

16

—

2019 1 1

16

(a)

185,463
2,189,768

1.1.2

16

—

2019 1 1

2019 1 1

2018
12 31

16

(a)	2,137,675	(2,137,675)	-
	-	2,375,231	2,375,231
(a)	4,612,215	(52,093)	4,560,122
	-	(63,647)	(63,647)
	-	(121,816)	(121,816)

2019 6 30

2019 1 1

1.2

23

2019 1 1

2.

- (a)
- (b)
- (c)
- (d)
- (e)

2019 6 30
6 30

7,131,688,000

2018
10%

2.

2019 6 30

2.

2018 6 30

33,224,213	7,438,250	5,971,440	1,289,372	396,896	-	48,320,171
33	49,941	7	4,950	36,192	(91,123)	-
<u>83,554</u>	<u>82,921</u>	<u>29,654</u>	<u>3,273</u>	<u>1,831</u>	<u>(24,019)</u>	<u>177,214</u>
<u>643,950</u>	<u>394,936</u>	<u>104,033</u>	<u>(5,711)</u>	<u>(26,812)</u>	<u>(1,102)</u>	<u>1,109,294</u>
						75,400
						(302,699)
						<u>125,024</u>
						1,007,019
						<u>(6,731)</u>
						<u>1,000,288</u>
344,249	97,356	52,783	49,092	19,064	-	562,544
<u>207,483</u>	<u>53,986</u>	<u>73,586</u>	<u>41,063</u>	<u>9,306</u>	<u>-</u>	<u>385,424</u>

2018 12 31

40,157,356	10,601,268	5,235,854	2,820,899	17,957,570	(17,621,334)	59,151,613
						<u>11,414,215</u>
						<u>70,565,828</u>
21,893,855	5,660,220	3,099,397	735,853	747,151	(17,617,428)	14,519,048
						<u>22,850,851</u>
						<u>37,369,899</u>

3.

2019 6 30

()	()	()	()	()	()	()
42,457,147	-	-	-	-	-	42,457,147
-	9,159,716	-	-	-	(21,714)	9,138,002
-	-	6,191,736	-	-	(14)	6,191,722
-	-	-	1,313,926	-	(7,973)	1,305,953
535,544	-	-	-	-	-	535,544
-	-	-	-	125,666	-	125,666
42,992,691	9,159,716	6,191,736	1,313,926	125,666	(29,701)	59,754,034
42,992,691	9,159,716	6,191,736	1,313,926	125,666	(29,701)	59,754,034
42,992,691	9,159,716	6,191,736	1,313,926	125,666	(29,701)	59,754,034

2018 6 30

()	()	()	()	()	()	()
33,224,246	-	-	-	-	(33)	33,224,213
-	7,488,191	-	-	-	(49,941)	7,438,250
-	-	5,971,447	-	-	(7)	5,971,440
-	-	-	1,294,322	-	(4,950)	1,289,372
-	-	-	-	433,088	(36,192)	396,896
33,224,246	7,488,191	5,971,447	1,294,322	433,088	(91,123)	48,320,171
33,224,246	7,488,191	5,971,447	1,294,322	433,088	(91,123)	48,320,171
33,224,246	7,488,191	5,971,447	1,294,322	433,088	(91,123)	48,320,171

3.

	6 30 2019	2018
*	70,555	48,921
	-	6,704
	77,906	58,647
	63,821	75,400
	19,021	15,353

4.

		6 30	
		2019	2018
		55,419,873	43,170,395
		539,987	(576,133)
		62,349	497,082
	^	73,539	859,385
		56,095,748	43,950,729
		521,893	522,783
		65,990	-
		12,213	13,365
		-	26,396
		1,048,820	1,254,872
		(5,769)	636
		87,559	76,688
		17,629	34,337
		2019 6 30	
^			
73,539,000	2018 6 30	859,385,000	2019 6 30

5.

16.5%	16.5%	2018 6 30	2013
2013 1 1			
	25%		
	15%		
		6 30	
		2019	2018
		853	(255)
		60,126	192,704
		16,636	16,214
		(156,746)	(201,932)
		(79,131)	6,731

6.

6 30
2019

8.

180

30

	2019	2018
	6 30	12 31
3	3,115,833	3,931,031
3 12	130,396	169,850
1 2	3,622	1,425
2 3	533	620
	<u>3,250,384</u>	<u>4,102,926</u>

2019 6 30

9.

[2015]169	[2013]229	[2013]265	[2014]254
2015 4 30	2013 11 30	2014 4 30	2014 11 30
	2015 11 1	2016 4 30	

(a)

(b)

(c)

(d)

2019 6 30
52,183,000
52,183,000

2018 12 31
2018 12 31

10.

	2019 6 30	2018 12 31
3	3,618,734	2,911,538
3 12	149,848	72,192
1 2	20,972	16,592
2	3,546	3,422
	<u>3,793,100</u>	<u>3,003,744</u>

2019

6.3%

45

597.540

23.7%

4.488

2018

7.510

-

2019

2

		3.5		1,600	40
	¹	105.5		13.9%	
2019				529.3	307.0
		17.4%	26.0%	29.4%	429.927
1.138	2018		6.440		
-					
2019					
					2018
	2019				
		100		12.9% ²	

¹
² 16

70				
210.0	22.9%	91.380		34.7%
-			3.314	
2019				
				20%
			26	10
				2
	3.3			
		148.1	12.9%	61.917
	3.7%			
0.611				

-

2019

1.3%	13.060	35.8	1.9%
		1.285	2018
			1.200

2019 6 30

6 30
2019

2018

42,992.7 33,224.2

9,138.0 7,438.3

6,191.7 5,971.4

1,305.9 1,289.4

125.7 396.9

59,754.0 **48,320.2**

2019 6 30

23.7% 597.540

16.3% 36.583

2.9

2018
6.1%

23.902 (2018 6 30 : 22.300) 4.0% (
2018 6 30 : 4.6%) 7.2%

24.7%

7.234

2018

25.5%

3.798

(2018 6 30 : 3.027)

6 30
2019

2018

299.0 274.2

75.9 29.4

2.3 0.6

0.2 -

377.4 304.2

2.0 -

1.3 -

1.0 -

4.3 -

381.7 304.2

(1.9) (1.5)

379.8 302.7

4.488

30 : 3.6) 2019 6 30 1.7 (2018 6 2019 10 31 2019 9 16

2019 3 13

87,609,000

12,253,000

87.73%

12.27%

2019 4 24

2019 3 13

17,846,000

2,154,000

89.23%

10.77%

2019 4 15

2019 3 13

	2019 6 30		56.326	2018
12 31	83.183			25.655
	2018 12 31	8.825		

2019 6 30
221.909

184.999

2018 12 31

2019
6 30

2018
12 31

18,408.9

22,093.9

45.5

45.6

45.5

51.4

18,499.9

22,190.9

2.77% 5.22%
1.08% 4.57%

2018 12 31
2018 12 31

2.80% 5.22%
1.08% 4.57%

2019 6 30

1.039

2018 12 31

0.381

3.179

2018 12 31

5.267

2018 12 31 1.598

2019 6 30 2018 12 31

2019 6 30 2018 12 31

2019 6 30	2018 12 31
44.0%	47.9%
1.31	1.28
0.55	0.63

2019 6 30 128.673 2018 12 31 138.726

2019 6 30

6 30 2019	2018
430.4	207.5
250.9	54.0
1,310.6	73.6
37.4	41.0
32.2	9.3
<hr/> 2,061.5 <hr/>	<hr/> 385.4 <hr/>

2019 6 30

2019
6 30

2018
12 31

1,489.7

1,248.7

2019 6 30

18,011 2018 12 31

17,646

2019 6 30

10.488

2018 6 30

12.549

1.046

2018 6 30

0.989

2007 1 12

2017 3 21

2019 6 30

94,340,000

2019 6 30

2019 8 28 2019 6 30 1.7
2019 2019 10 31 2019 9 16

2009 4 22 2008 1 1 2013
(i) (ii) 2013 1 1

2019

(i) (ii) (iii)
2019 10%

10% 2019

10% 2019 9 13

2019
13

2019 9 16
2019 2019 9

183 54

2019 6 30
14

E.1.2 E.1.2
2019 5 31

10

2019 6 30

2019 6 30

2019

(<http://www.chinaagri.com>)

2019 9 30

2019 8 28