



CHINA FOODS LIMITED 中國食品有限公司

(Incorporated in Bermuda with limited liability)

(於百慕達註冊成立之有限公司)

(港 C 股份代號: 506)

3 May 2019

Dear Non-Registered Holder(s)^(Note 1)

港 中 糧 有 限 公 司 (港 C)

We hereby notify you that the English and Chinese versions of the following corporate communication(s) (the “Current Corporate Communication(s)”) of China Foods Limited (the “Company”) is/are available on, and may be accessed under Investor Relations section of the Company’s website at www.chinafoodsltd.com and the website of Hong Kong Exchanges and Clearing Limited at www.hkexnews.hk:-

- Supplemental Circular in relation to the Election of a Director at the Annual General Meeting and Supplemental Notice of Annual General Meeting

If you would like to receive the Current Corporate Communication(s) in printed form, please complete and sign the Request Form printed at the reverse side of this letter and return it by email at chinafoods506-ecom@hk.tricorglobal.com or by post to the Company c/o the Company’s branch share registrar and transfer office in Hong Kong, Tricor Progressive Limited (the “Branch Share Registrar”), at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong. You may use the mailing label at the bottom of the Request Form and there is no need to affix any stamp if posted within Hong Kong. Otherwise, please affix an appropriate stamp. The Request Form may also be downloaded from the Company’s website at www.chinafoodsltd.com and the website of Hong Kong Exchanges and Clearing Limited at www.hkexnews.hk.

Please also note that by completing, signing and returning the Request Form for the Current Corporate Communication(s) in printed form, you will expressly indicate that you prefer to receive all future Corporate Communication(s)^(Note 2) of the Company in printed form and in the language selected.

Should you have any queries relating to this notification, please contact our hotline at (852) 2980 1333 from 9:00 a.m. to 5:00 p.m., Monday to Friday (excluding public holidays).

Your faithfully,
For and on behalf of
C F L
L
Managing Director

Notes:

1. Non-Registered Holder means such person or company whose shares are held in The Central Clearing and Settlement System (CCASS) and who has notified the Company from time to time through Hong Kong Securities Clearing Company Limited that such person or company wishes to receive corporate communications of the Company.
2. Corporate Communications include any publication issued or to be issued by the Company for information or action of holders of any of its securities, including, but not limited to, directors’ reports, annual accounts together with auditors’ reports, interim reports, notices of meetings, circulars, proxy forms and any “corporate communication” as defined in the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

致未登記持有人^(附註1):

於本公司網站刊發公司通訊的通知

謹此通知 閣下，中國食品有限公司(「本公司」)之以下公司通訊(「本次公司通訊」)的英文版及中文版已上載於本公司網站 www.chinafoodsltd.com 之投資者關係網頁及香港交易結算所有限公司網站 www.hkexnews.hk，歡迎瀏覽。

- 有關於股東周年大會上選舉董事的補充通函及股東周年大會補充通告

如 閣下欲收取本次公司通訊的印刷本，請填妥及簽署在本函背面的申請表格，然後電郵至 chinafoods506-ecom@hk.tricorglobal.com 或以郵寄方式將申請表格寄回經本公司在香港的股份過戶登記分處，卓佳廣進有限公司(「股份過戶登記分處」)(地址為香港皇后大道東183號合和中心22樓)交予本公司。倘若 閣下在香港郵寄，可使用申請表格下方的郵寄標籤而毋須貼上郵票；否則，請貼上適當的郵票。申請表格亦可於本公司網站 www.chinafoodsltd.com 及香港交易結算所有限公司網站 www.hkexnews.hk 內下載。

同時，謹請注意，當 閣下填妥及簽署並寄回申請表格以索取本次公司通訊的印刷本後，即明確表示 閣下選擇以所指定之語言版本收取本公司日後所有公司通訊^(附註2)的印刷本。

倘 閣下對本通知有任何查詢，請於星期一至星期五(公眾假期除外)上午9時至下午5時，致電熱綫(852) 2980 1333。

代表
中國食品有限公司
董事總經理
樂秀菊
謹啟

2019年5月3日

附註:

1. 未登記持有人指其股份存放於中央結算及交收系統(中央結算及交收系統)的有關人士或公司，而彼等已透過香港中央結算有限公司不時通知本公司，彼等擬收取本公司之公司通訊。
2. 公司通訊包括本公司發出或將予發出以供其任何證券的持有人參照或採取行動的任何文件，其中包括但不限於：董事會報告、年度賬目連同核數師報告、中期報告、會議通告、通函、委派代表書，以及任何香港聯合交易所有限公司證券上市規則內所指的「公司通訊」。

EMAIL 申請表格

To: C F L (C)
(C : 506)
c/o Tricor Progressive Limited
Level 22, Hopewell Centre, 183 Queen's Road East,
Hong Kong

致：中國食品有限公司(「本公司」或「貴公司」)
(股份代號：506)
經卓佳廣進有限公司
香港皇后大道東183號合和中心22樓

I/We would like to receive a printed form of the Current Corporate Communication(s) (as defined on the reverse side of this form) and all future Corporate Communications^(Note 1) of the Company. ()
本人 吾等要求索取本公司本次公司通訊(定義見本表格背面)及日後所有公司通訊^(附註1)的印刷本。(請在適當空格內劃上「✓」號)

- in E ONLY;
僅收取英文印刷本；或
- in C ONLY;
僅收取中文印刷本；或
- in E C
同時收取英文及中文印刷本。

Full Name(s) in English
英文姓名

Please use BLOCK CAPITALS 請使用正楷填寫

Full Name(s) in Chinese
中文姓名

Address
地址

Contact Phone Number
聯絡電話號碼

Signature(s)
簽署

Date
日期

Notes 註：